

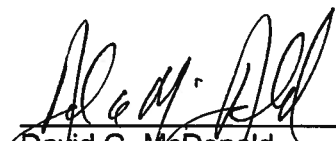


OSI GROUP, LLC ENVIRONMENTAL STATEMENT

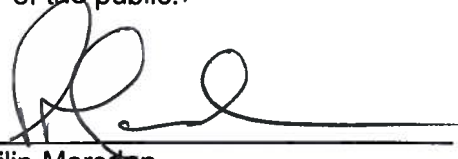
The OSI Group, LLC manufactures fresh and frozen food products from the processing of beef, pork, chicken and vegetable raw materials. We are committed to providing quality products and services in a manner that ensures a safe and healthy workplace for our employees and minimizes any negative impact on the environment in which we operate. The Company is aware of its role as a steward of the environment. We recognize that environmental management is an integral part of our business, and we are committed to continually improving our environmental performance.

To help fulfil this goal, the OSI Group's environmental statement consists of several environmental management objectives. These are as follows:

- 1. Comply with all applicable legislative, regulatory and customer requirements**
We regularly identify all applicable environmental legislative, regulatory and customer legal requirements, ensuring compliance by our sites.
- 2. Minimize the risk of environmental pollution through the use of environmental risk management**
Possible environmental risks resulting from the company products or processes are continually monitored, documented and evaluated.
- 3. Conservation of Resources**
Our goal is to optimize the use of materials utilized within our organization and, through continuous review, identify suitable environmentally friendly alternatives. Through this process of continuous improvement, we strive to minimize environmental pollution, such as waste, effluents and emissions.
- 4. Improve energy efficiency**
Wherever possible, use the best possible technology that will enable us to minimize any harmful effects on the environment and to improve our energy efficiency.
- 5. Continual Improvement of our environmental management system**
We regularly assess and review the performance of our environmental management system and make changes as needed.
- 6. Training and environmental awareness**
We promote understanding and acceptance of the environmental relationships in our company through targeted training and information for our employees and visitors.
- 7. Work in partnership with our employees, customers and suppliers to support our goals**
Work with our customers and suppliers to optimize our products and manufacturing processes in line with our environmental commitments. OSI strongly encourages its service providers and suppliers to share our values and set high standards for their own environmental performance.
- 8. Environmental communication**
We communicate the environmental statement and any relevant environmental information to employees, customers, suppliers and any member of the public.



David G. McDonald
President & Chief Operating Officer



Philip Marsden
Managing Director, OSI Food Solutions Europe